KNOWLEDGE BASE ARTICLE

Searching and Filtering Entries in Password Vault

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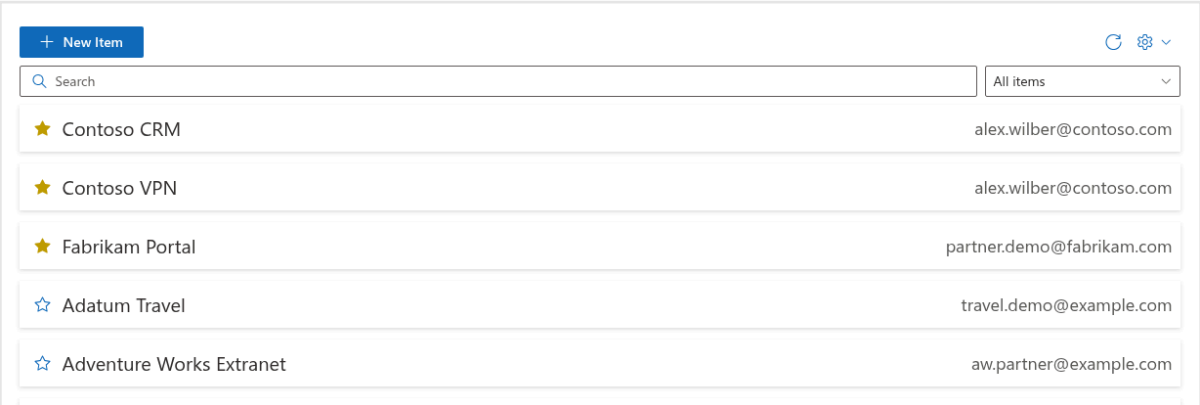
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Overview

Above the **list** of entries, Password Vault shows two controls for finding an entry quickly: the **Search** box and a filter drop-down. The search narrows the list to entries containing the text you type; the filter narrows it to favorites, a folder or a tag. Both are available while the vault is unlocked, work instantly and can be used together.



The Search box and the filter drop-down

Note

The **Search** box and the filter drop-down appear only while the vault is unlocked and contains at least one entry. While the vault is locked, the **web part** shows the PIN prompt instead of the list. A new, empty vault shows *There are no items in this list.* instead; create your first entry with **New Item** - see KB10443. How to Add, Edit and Delete Entries in Password Vault.

Searching

Type any part of a word in the **Search** box. The list is filtered as you type and shows the entries in which the text occurs in at least one of these fields:

Field	Example: searching for
Name	*Contoso CRM*
User name	*alex.wilber@contoso.com*
URL	*https://portal.contoso.com*
Folder	entries in the folder *Contoso projects*
Notes	an entry whose notes say *Shared with the*

Field	Example: searching for
	Contoso support team
Tags	entries tagged *contoso*

Matching is case-insensitive and finds the text anywhere in a field, not only at the beginning: *crm* finds *Contoso CRM*, and *wilber* finds *alex.wilber@contoso.com*. Spaces before and after the search text are ignored.

To clear the search, delete the text or click the clear button (**×**) at the right of the box.

Warning

The search never looks in passwords. You cannot find an entry by typing its password, and the search does not reveal passwords. It does, however, look in **Notes** - one more reason to keep secrets out of the notes, because notes are displayed in plain text as soon as an entry is expanded.

Filtering

The filter drop-down next to the **Search** box narrows the list to one group of entries. It always contains two options, followed by up to two sections:

Option	Shows
All items	All entries (the default)
Favorites	Entries marked with the star
Folders section → **No folder**	Entries without a folder
Folders section → *a folder name*	Entries in that folder
Tags section → *#tag*	Entries that carry that tag

The **Folders** section appears only when at least one entry has a folder, and the **Tags** section only when at least one entry has a tag. Folders and tags are listed alphabetically; tags are written with a leading #. Capitalisation does not matter: folders or tags that differ only in capitalisation are listed once and match each other. A folder or tag is listed as long as at least one entry uses it. If the one you have selected disappears - because you moved or deleted its last entry - the filter switches

back to **All items**.



The options of the filter drop-down

Only one option can be selected at a time: you can filter by one folder *or* one tag, not by a folder and a tag together. For that, combine the filter with the search, as described below. How folders and tags are assigned is described in KB10447. Organizing Entries with Folders and Tags in Password Vault, and favorites in KB10448. Favorites in Password Vault: Keeping Frequently Used Entries at the Top.

Combining search and filter

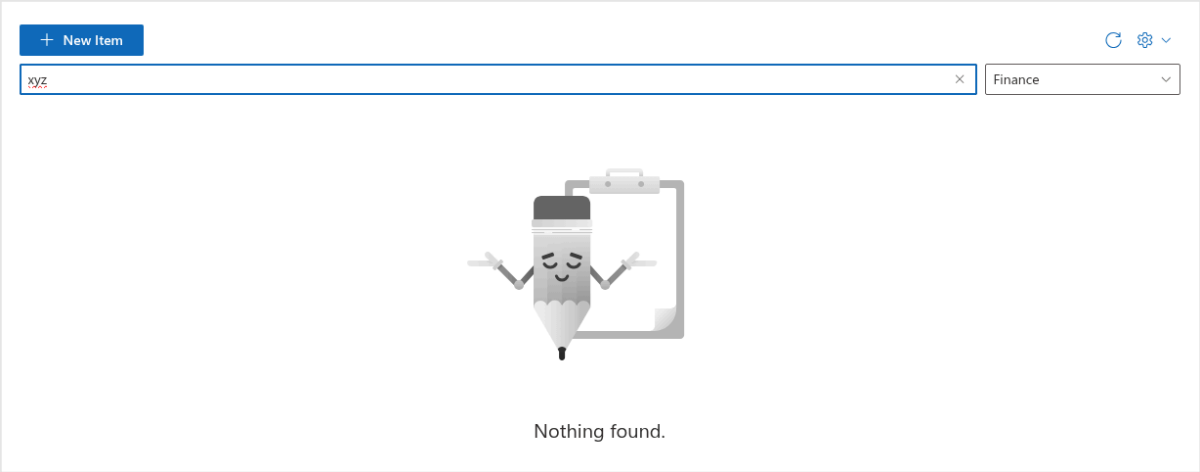
When both are used, the list shows only the entries that match the filter **and** contain the search text. For example:

- **Favorites** + *vpn* - your favorite entries that mention *vpn* in the name, URL, notes, folder or tags.
- folder **Finance** + *bank* - the entries of the *Finance* folder whose fields contain *bank*.
- tag **#production** + *Customers* - production entries that are also in the *Customers* folder, because the search covers folder names too.

Search also checks the other listed fields, so a match for a folder or tag name does not prove that the entry belongs to that folder or has that tag. This combination is not an exact two-field filter.

Within the result, the usual order is kept: favorites first, then the other entries, each group sorted by name.

When no entry matches, the list shows *Nothing found*. Clear the **Search** box and select **All items** to see the entries again.



No entries match the search and the filter

What is remembered and what is not

- The search text and the selected filter apply only to the page that is open. They are **not** saved: after the page is reloaded, the **Search** box is empty and the filter shows **All items**.
- Clicking **Refresh** reloads the entries from your vault file but keeps the current search and filter.
- Searching and filtering are available only while the vault is unlocked. When the vault locks, the **Search** box, the filter and the list are hidden until you enter the PIN again; the search text and the selected filter are kept and apply again after unlocking - see KB10451. Automatic Lock: When Password Vault Asks for the PIN Again.

Tip

A consistent naming scheme makes the search far more useful. Start names with the organisation or system (*Contoso CRM*, *Contoso VPN*), keep one spelling per tag, and give folders short, distinct names - then one word in the **Search** box is usually enough. Suggestions are in KB10447. Organizing Entries with Folders and Tags in Password Vault.

Terms

List
A list is a storage unit in SharePoint. A list can contain columns of different types, content types, and views. A document library is a special type of list and therefore inherits the functionality of a list.

Web Part
A web part is a primary building block of functionality or content placed on a SharePoint page. Some web parts support customization, such as configuring the web part or changing its appearance.